

FORM G**MODIFICATION IN INVITATION FOR EXPRESSION OF INTEREST
FOR KSK WATER INFRASTRUCTURES PRIVATE LIMITED****(to be read with Form G dated 23.08.2021)****OPERATING IN INFRASTRUCTURE INDUSTRY AT CHHATTISGARH****(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)****RELEVANT PARTICULARS**

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| 1. | Name of the corporate debtor along with PAN and CIN | KSK Water Infrastructures Private Limited PAN: AADCK6247P CIN: U41000TG2009PTC062890 |
| 2. | Address of the registered office | 8-1-293/82/A/431/A, Road No. 22, Jubilee Hills, Hyderabad – 500033 |
| 3. | URL of website | https://kskwater.co.in/ |
| 4. | Details of place where majority of fixed assets are located | Chhattisgarh |
| 5. | Installed capacity of main products/ services | 1. Pumping stations – (1 Operational, 2 not yet commissioned) 2. 60 Kms of pipeline starting from Basantpur to KSK Mahanadi Power Plant in Nariyara, Chhattisgarh |
| 6. | Quantity and value of main products/ services sold in last financial year | INR 134.34 Crores |
| 7. | Number of employees/ workmen | 6 |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Further details can be obtained from Resolution Professional through request on E-mail – ip.kskwipl@ibcpprofessionalsolutions.com |
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligible Resolution Applicants were identified in accordance with Detailed Invitation for Expression of Interest dated 23 rd August, 2021 available at – https://kskwater.co.in/ |
| 10. | Last date for receipt of expression of interest | The last date was on 7th September, 2021. No further extensions provided. |
| 11. | Date of issue of provisional list of prospective resolution applicants | Issued on 13th September, 2021 |
| 12. | Last date for submission of objections to provisional list | 18th September, 2021 |
| 13. | Process E-mail ID to submit EOI | ip.kskwipl@ibcpprofessionalsolutions.com |
| 14. | Last date for submission of resolution plans | 15th June, 2023 (As extended from earlier date of 15th May, 2023) (subject to permissible extensions) |
| 15. | Manner of submitting resolution plans to resolution professional | Only those resolution applicants whose name was identified in final list of prospective resolution applicants pursuant to Form G dated 23.08.2021 can submit resolution plan in manner laid down in the Request for Resolution Plan (RFRP). |

For KSK Water Infrastructures Pvt. Ltd.**Sd/-****V. Venkatachalam****Resolution Professional**

Reg No.: IBBI/IPA-002/IP-N00267/2017-18/10780

Registered Address: No. 12-13-205,

Street No. 2, Tarnaka, Secunderabad – 500 017

Date : 15.05.2023**Place :** Hyderabad